## College of Business Administration Major: Finance (Wealth Management) Catalog Year 2019

|   |         |           |                        |   | Year 1  |                |  |  |         |           |  |  |
|---|---------|-----------|------------------------|---|---------|----------------|--|--|---------|-----------|--|--|
| Fall  |         |           |                        | Spring  |         |                |  | Summer   |         |           |  |  |
| Semester One  |         |           |                        | Sem   |         | Semester Three |  |  |         |           |  |  |
| Course  | Credits | Min Grade | Prerequisite           | Course  | Credits | Min Grade      | Prerequisite   | Course   | Credits | Min Grade | Prerequisite                                       |  |
|   |         |           |                        |   |         |                |  |  |         |           | UNIV 110,CSCI 110, MATH 130I                       |  |
| <ul> <li>UNIV 110B The First-Year Experience</li> </ul> | 3       | С         |                        | □ MATH 132 Calc for Bus/Soc Sci (Core)¹                 | 3       | С              | Math 130I or Math Placement                                  | □ CBAD 291 Business Statistics                     | 3       | С         | or 132   |  |
| □ ENGL 101 Composition (Core) <sup>1</sup>              | 4       | С         |                        | □ ENGL 102 Critical Reading (Core)¹                     | 4       | С              | ENGL 101   | <ul> <li>CBAD 202 Managerial Accounting</li> </ul> | 3       | С         | CBAD 201   |  |
| □ MATH 130I College Algebra (if needed)                 | 3       | С         |                        | ☐ CBAD 120 Intro to Global Business (Core) <sup>1</sup> | 3       | С              |  | <ul> <li>CBAD 301 Management &amp; Org.</li> </ul> | 3       | С         |  |  |
| □ CSCI 110 Enterprise Business Appl.                    | 3       | С         |                        | □ ECON 201 Macroeconomics (Core)¹                       | 3       | С              | UNIV 110,MATH 130I or MATH<br>132, 24 HRS                    | □ ECON 202 Microeconomics                          | 3       | С         | UNIV 110,MATH 130I or MATH<br>132, 24 HRS          |  |
| ☐ Human and Social Behavior (Core)¹                     | 3       | D         |                        | □ CBAD 201 Financial Accounting                         | 3       | С              | UNIV 110, 24 HRS   |  | 12      |           |  |  |
| PDA/1 of 6 categories (Choose 2) <sup>2</sup>           | 0       |           |                        | PDA/1 of 6 categories (Choose 2) <sup>2</sup>           | 0       |                |  |  |         |           |  |  |
|   | 16      |           |                        |   | 16      |                |  |  |         |           |  |  |
|   |         |           |                        |   | Year 2  |                |  |  |         |           |  |  |
| Fall  |         |           |                        | Spring  |         |                |  | Summer   |         |           |  |  |
| Semester Four   |         |           |                        | Semester Five   |         |                |  | Semester Six                                       |         |           |  |  |
| Course  | Credits | Min Grade | Prerequisite           | Course  | Credits | Min Grade      | Prerequisite   | Course   | Credits | Min Grade | Prerequisite                                       |  |
|   |         |           | ECON 201, MATH 132,    |   |         |                |  |  |         |           |  |  |
| □ FIN 301 Business Finance                              | 3       | С         | CBAD: 201, 291         | □ FIN 401 Corporate Finance                             | 3       | С              | FIN 301  | □ <b>CBAD 344</b> Legal Environment of Bus.        | 3       | -         | 54 HRS   |  |
| □ <b>ACCT 336</b> Acct. Systems & Data Proc.            | 3       | С         | CSCI 110 or Equivalent | ☐ CBAD 373 Business Integration/Appl.                   | 3       | С              | Prereq: ECON 202, CBAD 202<br>Coreq: CBAD 292, 301, 350, 363 | □ <b>CBAD 364</b> Operations Management            | 3       |           | Prereq: CBAD 292, CBAD 301<br>Coreq: CBAD 350, 363 |  |
| □ ENGL 290/CBAD 290 Business Comm.                      | 3       | С         |                        | ☐ FIN 403 Financial Institutions and Markets            | 3       | С              | FIN 301  | □ CBAD 350 Marketing                               | 3       | С         |  |  |

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FIN 301

| Year 3   |         |           |                 |  |    |           |                          |  |  |  |  |
|--|---------|-----------|-----------------|--|----|-----------|--------------------------|--|--|--|--|
| Fal  | l       |           |                 | Spring                                   |    |           |                          |  |  |  |  |
| Semeste  | r Seven |           |                 | Semester Eight                           |    |           |                          |  |  |  |  |
| Course   | Credits | Min Grade | Prerequisite    | Course                                   |    | Min Grade | Prerequisite             |  |  |  |  |
| □ Humanistic Thought (Core)¹                     | 3       | D         |                 | □ CBAD 478 Strategic Management          | 3  | С         | CBAD: 301, 350, 363, 373 |  |  |  |  |
| ☐ FIN 404 Business and Fin. Analysis             | 3       | С         | FIN 301, 84 HRS | ☐ Humanistic Thought (Core) <sup>1</sup> | 3  | D         |                          |  |  |  |  |
| □ Concentration Selective <sup>4</sup>           | 3       | С         |                 | □ Artistic Expression (Core)¹            | 3  | D         |                          |  |  |  |  |
| □ Concentration Selective <sup>4</sup>           | 3       | С         |                 | □ FIN 463 Risk Management and Insurance  | 3  | С         | FIN 301                  |  |  |  |  |
| □ PHIL 318 Business Ethics                       | 3       | С         |                 | □ FIN 492 Portfolio Management           | 3  | С         | FIN 402                  |  |  |  |  |
| ☐ HIST 201/ POLI 201 US Gov. (Core) <sup>1</sup> | 3       | С         |                 |  | 15 |           |                          |  |  |  |  |
|  | 18      |           |                 |  |    |           |                          |  |  |  |  |

FIN 402 Investment Analysis

Communication Across Cultures (Core)

- 1. Please see reverse side for University Core Curriculum Recommendations. You will see what classes will satisfy each requirement on page
- 2. Complete list of options available on your program evaluation. As part of the graduation requirement, students are required to complete twelve (12) approved Professional Development Activites (PDAs), six of which must fall into the following categories: (1) Majors and Careers in Business, (2) Experiential Learning, (3) Leadership, (4) Building a Professional Profile, (5) Interviewing Skills, and (6) Transitioning to the Profession. A list of approved PDAs can be found at www.coastal.edu/business/pda.
- 3. General Elective: These are free electives that may be selected from any college of the university including the College of Business.

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CBAD 291

Scientific Concepts (Core)1

CBAD 292 Decision Analysis

General Elective<sup>3</sup>

- 4. Concentration Selective: Choose from: ACCT 339, ECON 460, FIN 302, FIN 441, FIN 442, FIN 462, FIN 497, MATH 329. Additional courses may be selected with approval of Department Chair.
  - Study abroad opportunities available at all levels. Please contact Dr. Yoav Wachsman (yoav@coastal.edu) at least one semester prior to anticipated travel.
  - Internships available sophomore-senior levels. Please contact Ms. Ellen Hayward (eeryan@coastal.edu) to discuss requirements and internship procedures.

FINAL RESPONSIBILITY FOR SATISFYING DEGREE REQUIREMENTS, AS OUTLINED IN THE UNIVERSITY CATALOG, RESTS WITH THE STUDENT.